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14 Attorneys for The Roman Catholic Archbishop of  
15 San Francisco

16 UNITED STATES BANKRUPTCY COURT  
17 NORTHERN DISTRICT OF CALIFORNIA  
18 SAN FRANCISCO DIVISION

19 In re:

20  
21 THE ROMAN CATHOLIC ARCHBISHOP  
OF SAN FRANCISCO,

22 Debtor and  
23 Debtor in Possession.

Case No. 23-30564

Chapter 11

*[No Hearing Required]*

24  
25 **TWENTY-FOURTH MONTHLY PROFESSIONAL FEE STATEMENT FOR**  
26 **GLASSRATNER ADVISORY & CAPITAL GROUP, LLC [AUGUST 2025]**  
27  
28

1 **TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:**

2 **NOTICE IS HEREBY GIVEN** that GlassRatner Advisory & Capital Group, LLC  
3 (hereinafter, "GlassRatner"), financial advisor to the debtor and debtor in possession, The Roman  
4 Catholic Archbishop of San Francisco, hereby files its Monthly Professional Fee Statement for  
5 August 2025.

6 <b>Name of Applicant:</b>	<b>GlassRatner Advisory &amp; Capital Group, LLC</b>
7	
8 Authorized to Provide Services to:	Debtor
9 Period for Which Compensation and Reimbursement is Sought:	August 1, 2025 through August 31, 2025
10 Amount of Compensation Requested:	\$49,990.00
11 Net of 20% Holdback:	\$39,992.00
12 Amount of Expenses Requested:	\$795.85
13 Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$40,787.85

14 Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code,  
15 Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing*  
16 *Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF  
17 No. 212] (the "Monthly Compensation Order"), and the *Order Authorizing Employment of*  
18 *GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor*  
19 [ECF No. 168] (the "Retention Order"), GlassRatner Advisory & Capital Group, LLC  
20 ("GlassRatner") hereby submits this statement (the "Fee Statement") seeking compensation for  
21 services rendered and reimbursement of expenses incurred as financial advisor to the debtor and  
22 debtor in possession in the above-captioned chapter 11 case (the "Debtor"), for the period from  
23 August 1, 2025 through August 31, 2025 (the "Fee Period"). By this twenty-fourth statement,  
24 GlassRatner seeks payment in the amount of \$40,787.85, which comprises (i) eighty percent (80%)  
25 of the total amount of compensation sought for actual and necessary services rendered during the  
26 Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses  
27 incurred in connection with such services. As described in more detail in the Retention Order, the  
28

1 compensation sought herein is comprised of the services provided to the Debtor based on hourly  
2 rates.

3 Attached hereto as **Exhibit 1** is a summary of GlassRatner's professionals by individual,  
4 setting forth the (a) name and title of each individual who provided services during the Fee Period,  
5 (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and  
6 (d) amount of fees earned by each GlassRatner professional during the Fee Period. Attached hereto  
7 as **Exhibit 2** is a summary of the services rendered and compensation sought by project category  
8 during the Fee Period.

9 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,  
10 by expense category, during the Fee Period.

11 Finally, attached hereto as **Exhibit 4**, are records of GlassRatner's fees incurred during the  
12 period August 1, 2025 through August 31, 2025, consisting of contemporaneously maintained time  
13 entries for each professional in increments of tenths (1/10) of an hour.

14 In accordance with the Monthly Compensation Order, responses or objections to this Fee  
15 Statement, if any, must be filed and served within 14 days (or the next business day if such day is  
16 not a business day) following the date this Fee Statement is served (the "Objection Deadline").

17 Upon the expiration of the Objection Deadline, the Debtor is to pay GlassRatner 80% of the  
18 fees and 100% of the expenses requested in this Fee Statement.

19 Dated: September 22, 2025

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS

21 By: /s/ Paul. J. Pascuzzi

22 Paul J. Pascuzzi  
23 Attorneys for The Roman Catholic Archbishop of  
San Francisco

24 Dated: September 22, 2025

SHEPPARD, MULLIN, RICHTER & HAMPTON  
LLP

26 By: /s/ Ori Katz

27 Ori Katz  
28 Attorneys for The Roman Catholic Archbishop of  
San Francisco

**Exhibit 1**

**Summary of Total Hours and Fees by Professional  
Compensation by Professional Person for Hourly Services  
for the Period from August 1, 2025 through August 31, 2025**

<b>Name</b>	<b>Position</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Wayne P. Weitz	Sr. Managing Director	\$775.00	23.80	\$18,445.00
Wayne P. Weitz Travel	Sr. Managing Director	\$387.50	4.00	1,550.00
David Greenblatt	Director	\$575.00	12.60	7,245.00
Coral Hansen	Managing Director	\$525.00	14.30	7,507.50
Adriana Piltz	Director	\$525.00	0.70	367.50
Sean Horner	Senior Associate	\$425.00	35.00	14,875.00
<b>TOTAL</b>			<b>90.40</b>	<b>\$49,990.00</b>

**Exhibit 2**

**Summary of Compensation by Project Category  
Compensation by Project Category for Hourly Services  
for the period from August 1, 2025 through August 31, 2025**

<b>Description</b>	<b>Hours</b>	<b>Amount</b>
Asset Analysis	46.70	\$24,452.50
Business Analysis	16.30	11,552.50
Employment/Fee Applications	0.70	367.50
Litigation Support	1.30	1,007.50
Monthly Operating Reports	21.40	11,060.00
Non-Working Travel	4.00	1,550.00
<b>TOTAL</b>	<b>90.40</b>	<b>\$49,990.00</b>

**Exhibit 3**

**Summary of Expenses  
Disbursement Summary**

<b>Expenses (by Category)</b>	<b>Amounts</b>
Lodging	\$581.89
Meals	57.32
Transportation	156.64
<b>TOTAL</b>	<b>\$795.85</b>

**Exhibit 4**

**Invoice**



GlassRatner Advisory & Capital Group LLC

September 8, 2025

Invoice #: 80526

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL  
1 PETER YORKE WAY  
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period August 1, 2025 through August 31, 2025

**Billing Recap by Professional**

Name	Hours	Rate
Wayne P. Weitz	23.80	775.00
Wayne P. Weitz	4.00	387.50
Coral Hansen, CPA, ABV, CFE, CFF	14.30	525.00
Adriana Piltz	0.70	525.00
David Greenblatt, CPA, CIRA	12.60	575.00
Sean Horner	35.00	425.00

	Hours	Amount
Total Professional Service Fees	90.40	\$49,990.00

**Out-of-Pocket Expenses:**

Lodging	581.89
Meals	57.32
Transportation	156.64
Total expenses	\$795.85

Total amount of this bill	\$50,785.85
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**Thank you for working with GlassRatner Advisory & Capital Group, LLC, we don't take our clients for granted.**  
For our wiring instructions, please contact us directly using the contact information below. Tax ID Number: [REDACTED]

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

344 Peachtree Rd, NE, Suite 1225, Atlanta, GA 30326 Tel: 470.346.6600 Fax: 470.346.6604 | [www.glassratner.com](http://www.glassratner.com)



**Professional Services Detail**

Hours

Asset Analysis

8/4/2025	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	3.10
	D. Greenblatt	Continue to update cash analysis	0.70
8/5/2025	W. Weitz	Call with D. Greenblatt and Debtor re: cash analysis	1.00
	W. Weitz	Call with W. Weitz and Debtor re: parish financials	2.60
	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.60
	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.70
	D. Greenblatt	Call with W. Weitz and Debtor re: cash analysis	1.00
	D. Greenblatt	Call with W. Weitz and Debtor re: parish financials	2.60
	W. Weitz	All-day meeting with M. Flanagan re: strategy, business review, cash flow and assets	7.00
8/6/2025	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	0.80
8/7/2025	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.20
8/8/2025	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.80
	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.90
8/11/2025	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.80
	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.80
8/12/2025	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.00
	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.80
	S. Horner	Continue to update cash analysis re: update Parish and Parish School data	2.80
8/14/2025	S. Horner	Call with W. Weitz, D. Greenblatt and S. Horner re: Cash Analysis	0.50
	D. Greenblatt	Call with W. Weitz and S. Horner re: cash analysis update	0.50
	W. Weitz	Call with W. Weitz, D. Greenblatt and S. Horner re: Cash Analysis	0.50
SUBTOTAL:			[ 46.70 24452.50]

Business Analysis

8/1/2025	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: weekly update	0.70
	W. Weitz	Call with D. Greenblatt, Debtor and Counsel re: weekly update	1.00
8/4/2025	W. Weitz	Review documents in preparation for meeting with M. Flanagan and Fr Summerhays	0.70
	W. Weitz	Meeting with M. Flanagan re: case strategy and open issues	1.00
	W. Weitz	Meeting with M. Flanagan and Fr. Summerhays re: cash flows, projections and assets	4.50
8/5/2025	W. Weitz	Research and analysis re: certain cash balances and available data	0.20
8/6/2025	D. Greenblatt	Update professional fee tracker and provide Debtor with payment summary	1.60
8/8/2025	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: weekly update	0.70
	W. Weitz	Call with D. Greenblatt, Debtor and Counsel re: weekly update	0.70
8/15/2025	W. Weitz	Weekly call with client and counsel	0.80
8/19/2025	D. Greenblatt	Update mediator invoice analysis through July 2025 per counsel request	2.40
8/22/2025	W. Weitz	Weekly update call with client and counsel	1.10
8/29/2025	W. Weitz	Weekly call with client and counsel	0.90
SUBTOTAL:			[ 16.30 11552.50]

Employment/Fee Applications

8/8/2025	A. Piltz	Review and prepare July fee statement	0.70
SUBTOTAL:			[ 0.70 367.50]

Litigation

8/26/2025	W. Weitz	Call with Client and counsel re: mediation preparation and progress	1.30
SUBTOTAL:			[ 1.30 1007.50]

HoursMonthly Operating Reports

8/11/2025	S. Horner	Call amongst C. Hansen and S. Horner re: review MOR procedures	0.40
	C. Hansen	Call amongst C. Hansen and S. Horner re: review MOR procedures	0.40
8/13/2025	C. Hansen	July 2025 MOR: receipts and disbursement schedule	1.60
	S. Horner	July 2025 MOR: prepare and update file	1.20
	S. Horner	July 2025 MOR: reconcile bank statements and review financials	2.60
	C. Hansen	Update MOR template with bank statements	0.70
	C. Hansen	Update MOR analysis for July data	0.70
	D. Greenblatt	Preparation of July 2025 MOR	1.60
8/14/2025	C. Hansen	July 2025 MOR: review investment accounts	0.60
	C. Hansen	July 2025 MOR: post-petition AP	0.90
	C. Hansen	July 2025 MOR: continue receipts and disbursements	2.20
8/15/2025	C. Hansen	July 2025 MOR: payroll	0.60
	C. Hansen	July 2025 MOR: prepare report	1.90
8/17/2025	W. Weitz	Review July MOR	0.50
8/18/2025	C. Hansen	Update July 2025 with client comments	0.20
	C. Hansen	July 2025 MOR: finalize report and send to client for review	0.30
	C. Hansen	July 2025 MOR: search Intacct for insider payments	0.30
	C. Hansen	July 2025 MOR: prepare exhibits	0.40
	C. Hansen	Revise MOR	1.60
	C. Hansen	Finalize draft for internal review	1.90
8/20/2025	D. Greenblatt	Finalize July 2025 MOR and send to counsel for filing	0.80
SUBTOTAL:			[ 21.40 11060.00]

Non-working Travel

8/4/2025	W. Weitz	Travel from PHL to client	4.00
SUBTOTAL:			[ 4.00 1550.00]